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In accordance with our obligation as a 12g3-2(b) filer, number 82-5135, to file home-country announcements, please find the following announcement which were released through the Australian Stock Exchange on 9 July, 2004 –

1. BresaGen completes the USA Merger Agreement with Cythera.

Yours sincerely

T.M. Fenton

Trudy Fenton
Corporate Administrator

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Announcement to Shareholders

9 July 2004

BresaGen completes the USA Merger Agreement with Cythera

The Deed Administrators of BresaGen Limited ("BresaGen") are pleased to announce that the merger of BresaGen's wholly owned subsidiary, BresaGen Inc with San Diego based Cythera Inc was completed on 28 June 2004.

BJ Carter and MD Lewis
Deed Administrators